

Steven L. Harrah, CPA

Treasurer-Tax Collector



Christina N. Hernandez

Assistant Treasurer-Tax Collector

DECLARATION IN SUPPORT OF REQUEST FOR RELEASE OF FUNDS HELD BY THE TREASURER – TAX COLLECTOR TO A BENEFICIARY OF A DECEASED PERSON

Name: _____

Address: _____

Amount of Claim: _____

Decedent's Name: _____

What is your relationship to the decedent? _____

I hereby certify that I am entitled to the funds on deposit. I declare under penalty of perjury that the foregoing information is correct and that the documents I have submitted are either originals or true copies of originals.

Signature of Claimant _____

Dated _____

Please attach documents that evidence your relationship to the decedent or proof that you are the legally appointed personal representative of the decedent and that prove your right to the funds on deposit. This should include a copy of the decedent's will, if any, the decedent's death certificate; a marriage certificate, if you are the decedent's spouse; or your birth certificate, if you are the decedent's child or that otherwise establish, with documentary proof, the existence of a blood or legal relationship to either the decedent or his or her predeceased spouse, if any, that proves your right to the funds on deposit. The documentary proof, if regular on its face, need not be certified.

At least forty (40) days must have elapsed since the death of the decedent.

No proceedings are now or have been conducted in California for administration of the decedent's estate.

Please provide reasonable proof of your identity.

(a) Reasonable proof of identity is provided for purposes of this declaration is as follows:

(1) You execute this declaration in the presence of Treasurer – Tax Collector staff; and

(2) You provide:

- i. An identification card or driver's license issued by the Department of Motor Vehicles of this state that is current or was issued during the preceding five years.
- ii. A passport issued by the Department of State of the United States that is current or was issued during the preceding five years.
- iii. Any of the following documents if the document is current or was issued during the preceding five years and contains a photograph and description of the person named on it, is signed by the person, and bears a serial or other identifying number:
 - (A) A passport issued by a foreign government that has been stamped by the United States Immigration and Naturalization Service.
 - (B) A driver's license issued by a state other than California.
 - (C) An identification card issued by a state other than California.
 - (D) An identification card issued by any branch of the armed forces of the United States.

Treasurer – Tax Collector staff shall note on this declaration a description of the identification provided by you. If you are unable to execute this declaration in the presence of Treasurer – Tax Collector staff, a notary public's certificate of acknowledgement identifying you as the person executing the declaration is reasonable proof of identity.